



## MEDICAL BENEFIT TRANSITION TO RETIREMENT CHECKLIST

If you are 65+ (and/or if your dependent is 65+), apply for Medicare three months before you retire by contacting SSA at (800) 772-1213 or ONLINE AT [www.ssa.gov](http://www.ssa.gov) .

Enroll in Medicare Part A and B.  
**DO NOT enroll in Medicare Part D**

## What do I need to complete and return to Cal PERS?

1. If you are under age 65 at the time of retirement, you do not need to return anything to CalPERS, unless you have a dependent over age 65 at the time of your retirement. If you have a dependent over age 65, you must complete and return the *Certification of Medicare Status* form along with a copy of your dependent's Medicare Card.
2. If you are over age 65 at the time of retirement, you must complete and return the *Certification of Medicare Status* form along with a copy of your Medicare Card, and your dependent's Medicare card if dependent is 65+

## What do I need to complete and return to LACCD?

1. Application for Retiree Health Benefits
2. Health Benefits Plan Enrollment for Retirees over age 65 (form HBD30)
3. A copy of your CalSTRS Award Letter
4. A Copy of your Medicare card if over age 65

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If you are currently enrolled in **PersChoice**, and wish to continue in a **Blue Cross plan** after you are retired and over age 65, to avoid paying part of the plan cost, **you should enroll in:**

- PersCare Medicare Supplement if you have no dependents under age 65.
- PersChoice Medicare Supplement if you have dependents under age 65.

# REMEMBER:

- ✓ In order to provide LACCD health benefits to your survivor, you must choose a CalSTRS option so that your survivor is an annuitant.
- ✓ If you take your CalSTRS pension as a lump sum, you forfeit LACCD retiree health benefits.
- ✓ Your LACCD life insurance benefit expires with your retirement. For conversion information, call the LACCD CALL CENTER 888-428-2980.

## CalPERS Health Benefits Contact Information

**Online:** For more information on health benefits and programs, visit CalPERS at [www.calpers.ca.gov](http://www.calpers.ca.gov)

**By Phone:** Call CalPERS toll free at 888 CalPERS or (888-225-7377) Monday through Friday, 8:00 a.m. to 5:00 p.m.

**In Person:**

**Glendale Regional Office**

655 North Central Avenue, Suite 1400  
Glendale, CA 91203

**Orange Regional Office**

500 North State College Boulevard, Suite 750  
Orange, CA 92868

**San Bernardino Regional Office**

650 East Hospitality Lane, Suite 330  
San Bernardino, CA 92408

**San Diego Regional Office**

7676 Hazard Center Drive, Suite 350  
San Diego, CA 92108

## LACCD Health Benefits Contact Information

LACCD HEALTH BENEFITS UNIT  
770 Wilshire Blvd., 6<sup>th</sup> Floor  
Los Angeles, CA 90017

Phone: 888-428-2980

Fax: 213-891-2008